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BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1.	**Name of Issuer:**	City of Warner, South Dakota
2.	**Designation of Issue:**	Revenue Bond, Series 2010
3.	**Date of Issue:**	January 5, 2010
4.	**Purpose of Issue:**	Drinking Water System Improvements
5.	**Type of Bond:**	Taxable Revenue Bond
6.	**Principal Amount and Denomination of Bond:**	$400,000 with up to 100% principal forgiveness
7.	**Paying Dates of Principal and Interest:**	Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.
8.	**Amortization Schedule:**	20 years. See No. 7 above
9.	**Interest Rate or Rates, Including Total Aggregate Interest Cost:**	Interest Rate: 2.5% Total Aggregate Interest Cost: $0.00

This is to certify that the above information pertaining to the City of Warner, South Dakota is true and correct on this 5th day of January, 2010.

BY: Louise Zumbaum
Finance Officer